

Quick Overview of Google Workspace

Fall Training - September 30, 2024

Cayme Momita - 7th VP Communications 2024-2025 7vp@torrancecouncilofptas.org

Benefits

Why use Google Workspace?

- 1. Communication is kept all together enabling the board members and chairs to easily communicate and collaborate with each other
- 2. Central location for storing necessary information and to work on documents
- 3. Organize important documents and information needed by all board members and chairpeople
- 4. Easier accessibility without the fear of items getting lost in cyberspace through emails and texting

Setting Up Google Workspace for Nonprofits

- Eligibility requirements
- Request an account
- Wait for verification
- Activate and use Google products

What is Available

Useful and/or frequently used apps

Admin Console

Tour of the admin console

Questions

Questions

- 1. Before starting the process, gather all necessary documents.
 - a. **501(c)(3) Determination Letter** The official IRS document that proves the PTA's tax-exempt status. [https://toolkit.capta.org/finance/tax-filing/tax-exempt-status-and-letters-of-determination/]
 - b. **EIN (Employer Identification Number)** The federal tax ID number assigned to the PTA.
 - c. **Organization's Legal Name and Address** The official name and address registered with the IRS and used for tax filings.
 - d. Official Contact Information A primary contact (usually a board member) including name, email address, and phone number.
 - e. Mission Statement A brief description of the PTA's mission and activities.
 - f. **Website or Social Media Profile** URL for the PTA's official website or an active social media page (if no website is available).
 - g. **Board of Directors Information** Names and roles of the PTA's executive board members (President, Treasurer, Secretary, etc.).
 - h. **Annual Budget or Financial Statements** Recent financial statements or a copy of the annual budget to demonstrate the nonprofit's operational scope.
 - i. **Proof of Address (if requested)** A bank statement or similar document to verify the organization's mailing address (sometimes requested during the verification process).

1

Setting Up Google Workspace

California State

everychild.one voice.

California State

everychild.one voice.

2327 L Street, Sacramento, CA 95816

(916) 440-1985 • Fax (916) 440-19° info@capta.or www.c

2327 L Street, Sacramento, CA 95816-5014

916.440.1985 • FAX 916.440.1986 • E-mail info@capta.org • www.capta.org

LETTER OF DETERMINATION

October 1, 2018

Nannette Nolan, Council President Torrance Council of PTAs [51425]

Dear Nannette:

In response to request of this office concerning your A's ta. mpt statu. Jr our group ruling letter dated where 18, 1943, from Internal Revenue, so enciosed. You will note the Internal Revenue. Section 501(c)(3) as indicated in all P ' iaws in all The g section 501(c)(3) as indicated in all P ' iaws in all The g section 501(c)(3) as indicated in all P ' iaws in all The g section 501(c)(3) as indicated in all P ' iaws in all The g section 501(c)(3) as indicated in all P ' iaws in all The g section 501(c)(3) as indicated in all P ' iaws in a section 501(c) as indicated in all P ' iaws

Also enclosed is a copy bruary 2 9 letter fr -ranchise Tax Board confirming PTA's exemption from state franchise or inc - ax Section 1'd of the Revenue and Taxation Code.

Both the federal and state e inp. ters c ar all of our divisions—local units (associations), councils and district ters are i ad to th init according to the annual convention on May 5, 1978, and has been recorded annual with the Secret. with certificate endorsed on August 14, 1978.

Torra... Sanicii C As is a council in good standing. It was organized on November 5, 1947 according to our official records, and a member organization of the California Congress of Parents, Teachers, and Students, Inc.

Sincerely,

KayDee Walburn Accounting Assistant

cc: District President

Yay Dechalbur

To whom it may concern:

All 3,585+ PTAs in California have their own bylaws under which they cuest bus. Indicate a chifscally responsible for their own organization. Each Property of the control of the control

California State PTA has received grou, amption 71 064 or the IRS which grants tax-exempt status to all of our dinate inization and theve a 501(c)3 organization. The Franchise Tax Board recognitis group within group and considers all our units tax exempt also. CAPTA resulting as a lissing as subordinate organizations. The IRS does not use the resulting resulting as subordinate organizations under a group exemption resulting resultin

While the FTB ide _.fies our PTAs with their own names, the IRS lists them all under the name of the pare. __valization with the individual PTA name as the sort name (see link below). Unfortunately, this causes many issues for our subordinates that are opening bank accounts, updating check signers, and those seeing donations and fundraising services.

 $\frac{\text{http://www.irs.gov/Charities-\&-Non-Profits/Exempt-Organizations-Business-Master-File-Extract-EO-BMF}$

Cyndi Barton Membership Coordinator CALIFORNIA STATE PTA cbarton@capta.org



TREASURY DEPARTMENT

WASHINGTON 25

IT:P:T:1 1 MAP

NOV 18 1943

California Congress of Parents and Teachers, Inc., 416 Union Building, Second and Broadway,

San Diego l, California.

Reference is made to the evidence submitted for use in determining the status of your local associations for Federal income

In Bureau ruling dated February 26, 1943, it was held that you are entitled to exemption from Federal income tax under the provisions of section 101(6) of the Internal Revenue Code and corresponding provisions of prior revenue acts as it is shown that you are organized and operated exclusively for educational

It is the opinion of this office, based upon the evidence presented, that you and the local associations appearing in your Year Book 1943-1944, California Congress of Parents and Teachers, Inc., are entitled to exemption from Federal income tax under the provisions of section 101(6) of the Internal Revenue Code and corresponding provisions of prior revenue acts, as it is shown that you and the local associations are organized and operated exclusively for educational purposes. Accordingly, it will not be necessary for you and such associations to file returns of income unless there is a change in your organization, purposes or methods of operation.

You should furnish the Bureau annually, on the calendar year basis, lists in quadruplicate showing only the names and addresses of any new local associations and the names and addresses of any local associations which for any reason have ceased to exist. Such annual lists should be accompanied by a statement sworn to by one of your principal officers as to whether the information heretofore submitted by you on which this ruling is based is applicable in all respects to the associations appearing on the lists and should be formarded so as to reach this office not later than February 15 of the following year.

California Congress of Parents and Teachers, Inc.

Since any organization which is exempt from Federal income tax under the provisions of section 101 of the Internal Revenue Code also is exempt from the capital stock tax pursuant to the express provisions of section 1201(a)(1) of the Internal Revenue Code, you and the local associations appearing in your Year Book 1943-1944 will not be required to file capital stock tax returns for future years so long as the exemption from income tax is

- 2 -

Furthermore, under substantially identical authority contained in sections 1426 and 1607 of the Code and/or corresponding provisions of the Social Security Act, the employment taxes inposed by such statutes are not applicable to remuneration for services performed in your employ or in the employ of such associations so long as the conditions prescribed above for retention of an exempt status for income tax purposes are met.

Contributions made to you and the local associations listed are deductible by the donors in arriving at their taxable net income in the manner and to the extent provided by section 25(o) and (q) of the Internal Revenue Code and corresponding provisions of prior revenue acts.

Bequests, legacies, devises or transfers, to or for your use or for the use of such local associations are deductible in arriving at the value of the net estate of a decedent for estate tax purposes in the manner and to the extent provided by sections 812(d) and 861(a)(3) of the Code and/or corresponding provisions of prior revenue acts. Bifts of property to you or them are deductible in computing not gifts for gift tax purposes in the manner and to the extent provided in section NOG(s)(2)(B) and NOG(b)(2) and (3) of the Code and/or corresponding provisions of prior revenue acts.

The collector of internal revenue at Los Angeles, California, is being advised of this action.

By direction of the Commissioner.

Internal Revenue Service

Department of the Treasury

P.O. Box 2350 Los Angeles, Calif. 90053

Person to Contact:

PTA CALIFORNIA CONGRESS OF PARENTS.

TEACHERS & STUDENTS INC PTA-CA31 LOS ANGELES, CA 90015-1322

213-894-2336

FELICIA C MIRAFLOR

NOV 6 1992

RO-1102-92

NOV G 5 1992

RE: PTA CALIFORNIA CONGRESS OF PARENTS TEACHERS & STUDENTS INC PTA-CA31

Centlemen:

This is in response to your request dated October 26, 1992 regarding the above named-organization.

A review of our records indicate that this organization was recognized to be exempt from Federal income tax under Internal Revenue Code section 501(c)(3). Group exemption number 0646 has been assigned to the parent organization and its subordinates. The determination letter issued in November 1943 continues to be in effect.

You should contact your parent organization for a copy of their determination letter.

If you need any further assistance, please feel free to contact our office at the above address or telephone number.

Thank you for your cooperation

Sincerely,

Jelin Comple Felicia C Miraflor Disclosure Assistant



Entity Status Letter

Date: 10/23/2015 ESL ID: 3834692945

According to our records, the following entity information is true and accurate as of the date of this letter

Entity Name: CALIFORNIA CONGRESS OF PARENTS, TEACHERS, AND STUDENTS, INC.

- 1. The entity is in good standing with the Franchise Tax Board.
- The entity is not in good standing with the Franchise Tax Board.
 - The entity is currently exempt from tax under Revenue and Taxation Code (R&TC) Section 23701d.
- 4. We do not have current information about the entity.

The above information does not necessarily reflect:

- . The entity's status with any other agency of the State of California, or other government agency.
- . If the entity's powers, rights, and privileges were suspended or forfeited at any time in the past, or the entity did business in California at a time when it was not qualified or not registered to do business in California;
 - The status or voidability of any contracts made in California by the entity at a time when the entity was suspended or forfeited (R&TC Sections 23304.1, 23304.5, 23305a, 23305.1).
 - For entities revived under R&TC Section 23305b, any time limitations on the revivor or limitation of the
 - functions that can be performed by the entity.

Internet and Telephone Assistance

Website: ftb.ca.gov

Telephone: 800.852.5711 from within the United States

916.845.6500 from outside the United States

TTY/TDD: 800.822.6268 for persons with hearing or speech impairments

		STATE OF CALIFORNIA FRANCHISE TAX BOARD PO BOX 942857 SACRAMENTO, CA 94257-0540	In Reply Refer To: 657RO Date : 02/24/2010
ENT	ITY:	TATUS	
		- -	Note: This letter does not reflect the entity's status with any other agency.
F-115	N I	California Congress of Parents and Teachers, Inc.	
Enuty	Nam	: California Congress of Parents and Teachers, Inc.	3
Entity	Num	er: 01038440	
\boxtimes	1.	The above entity is in good standing with this agency.	
\boxtimes	2.	The above entity is currently exempt from tax under Reve	nue and Taxation Code Section 23701d.
	3.	Our records indicate the above entity is not incorporated, Secretary of State to transact business in California,	qualified, organized, or registered through the
	4.	The above entity was incorporated, qualified, organized, or	or registered through the Secretary of State
Print.		on	
	, 5.	The above entity has an unpaid liability of \$ for acc	ount period(s) ending
	6.	Our records do not show that the above entity filed return	s for account period(s) ending
П	7	The above entity waseffective	
Ä		The above entity's current address on record with this age	ency iš:
_			The state of
	9.	We do not have current information about the above entit	у.
Comn	nents		
			John N. Our
ASSIS Teleph is also	one a	E ssistance is available year-round from 7 a.m. until 8 p.m. Monda ble from 8 a.m. until 5 p.m. on Saturdays. We may modify these	y through Friday. From January through June, assistance hours without notice to meet operational needs.
	Fre	n within the United States, call	52-5711 45-6500
		Website at: www.ftb,ca.gov for person with disabilities: We comply with the Americans wit	

ETB 49034 (DEV 09-9903

8.1 Bylaws of the California Congress of Parents, Teachers, and Students, Inc.

(As Amended, May 2002)

ARTICLE I - NAME

The name of this corporation is the California Congress of Parents, Teachers, and Students, Inc., a branch of the National Congress of Parents and Teachers. It is also known and will be referred to in these bylaws as the California State PTA.

Hereinaster in these bylaws the term "local PTA" wherever used to designate a local unit shall also desionate "PTSA" where such may exist.

*** ARTICLE II -- PURPOSES

Section 1. The purposes of the California State PTA, in common with those of the National PTA,

- a. To promote the welfare of children and youth in home, school, community, and place of wor-
- b. To raise the standards of home life.
- c. To secure adequate laws for the care and protection of children and youth.
- d. To bring into closer relation the home and the school, that parents and teachers may cooperate intelligently in the education of children and youth, and
- e. To develop between educators and the general public such united efforts as will secure for all children and youth the highest advantages in physical, mental, social, and spiritual education.

Section 2. The purposes of the National PTA and the California State PTA are promoted through an advocacy and educational program directed toward parents and teachers and the general public; developed through conferences, committees, projects and programs; and governed and qualified by the basic policies set forth in Article III.

Section 3. The organization is organized exclusively for the charitable, scientific, literary, or educational purposes within the meaning of Section 501(c)(3) of the Internal Revenue Code or corresponding Section of any future Federal tax code (hereinafter "Internal Revenue Code").

*** ARTICLE III - BASIC POLICIES

THE FOLLOWING are basic policies of the California State PTA, in common with those of the National

- a. The organization shall be noncommercial, nonsectarian, and nonpartisan;
- b. The organization shall work with the schools and community to provide quality education for all children and youth and shall seek to participate in the decision-making process establishing school policy, recognizing that the legal responsibility to make decisions has been delegated by the people to boards of education, state education authorities, and local education
- c. The organization shall work to promote the health and welfare of children and youth and shall seek to promote collaboration between parents, schools and the community at large;

authorities;

- d. No part of the net earnings of the organization shall inure to the benefit of, or be distributable to its members, directors, trustees, officers, or other private persons except that the organization shall be authorized and empowered to pay reasonable compensation for services rendered and to make payments and distributions in furtherance of the purposes set forth in Article II hereof;
- . Notwithstanding any other provision of these articles, the organization shall not carry on any other activities not permitted to be carried on (i) by an organization exempt from Federal income tax under Section 501(c)(3) of the Internal Revenue Code, or (ii) by an organiza-
- tion, contributions to which are deductible under Section 170(c)(2) of the Internal
- f. Upon the dissolution of this organization, after paying or adequately providing for the debts and obligations of the organization, the remaining assets shall be distributed to one or more nonprofit funds, foundations, or organizations that have established their tax-exempt status under Section 501(c)(3) of the Internal Revenue Code and whose purposes are in accordance with those of the National PTA;
- g. The organization or members in their official capacities shall not - directly or indirectly participate or intervene (in any way, including the publishing or distributing of statements) in

- 2. Request a Google for Nonprofits Account (Get Started)
 - a. Go to "Google for Nonprofits" and press the "Get Started" button
 - b. Follow the steps
 - i. If you do not already have a domain name (i.e. website name), you will be asked to create one. Creating one through Google costs \$12/year.
 - ii. If you do not already have a Google Workspace account, you can sign up for the 14 day trial (verification and activation usually happen between 2-14 business days)
- 3. Wait for Verification (Get Verified)
 - a. Google is now partnering with Goodstack. (previously Percent and Tech Soup)
 - b. You will be asked to verify your eligibility. This is where all of the documents you collected will be used
 - c. Verification takes between 2-14 days.
- Log into Google Workspace

Useful Apps



Gmail •

Email



Use like Microsoft Word



Google Drive

File storage Collaboration



Use like Microsoft Excel



Groups:

Email distribution

Collaboration



Google Slides

Use like Microsoft **PowerPoint**



Google Forms

Create and share online forms/ surveys



Instant message app

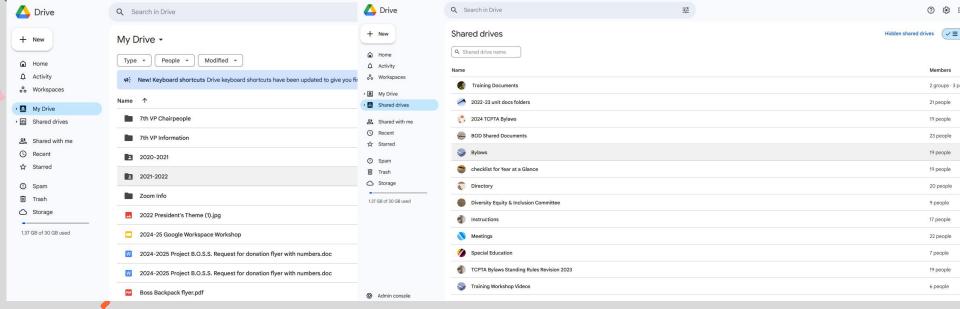


Google Meet

Similar to Zoom

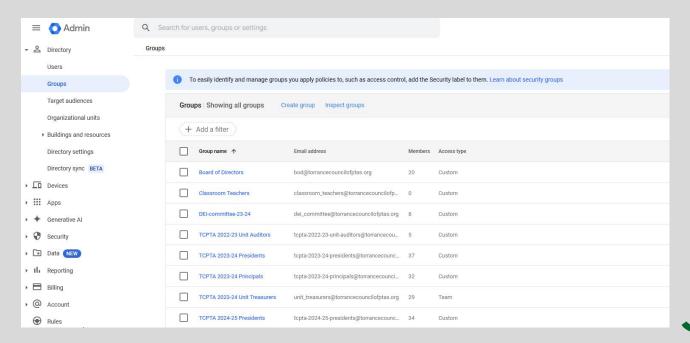
2 Useful Apps - Google Drive

- 1. Google Drive personal storage
- 2. Google Drive shared storage



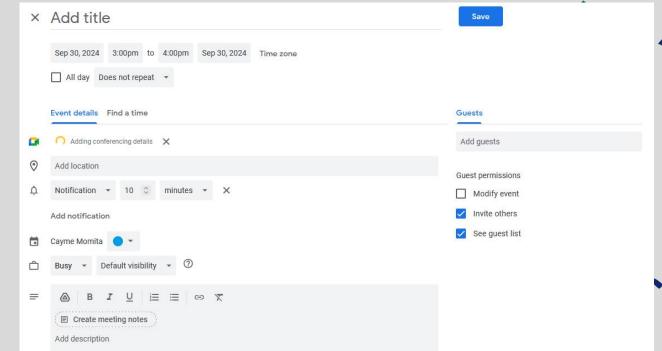
2 Useful Apps - Groups

- 1. Good for communicating with different groups in your organization.
 - a. Set up distribution lists for your email
 - b. When not everyone needs the info i.e. committees



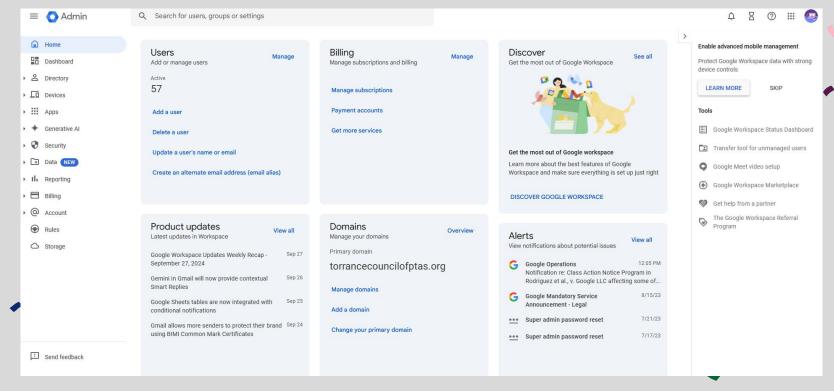
2 Useful Apps - Google Meet

- 1. Works similar to Zoom
 - a. Unlimited time for Google Workspace for Nonprofits users
 - b. Up to 100 people



Admin Console

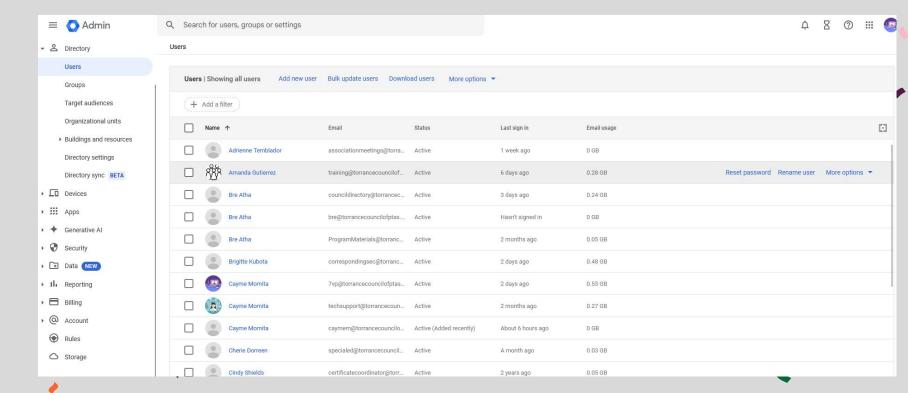
Admin Console Control center of Workspace



3

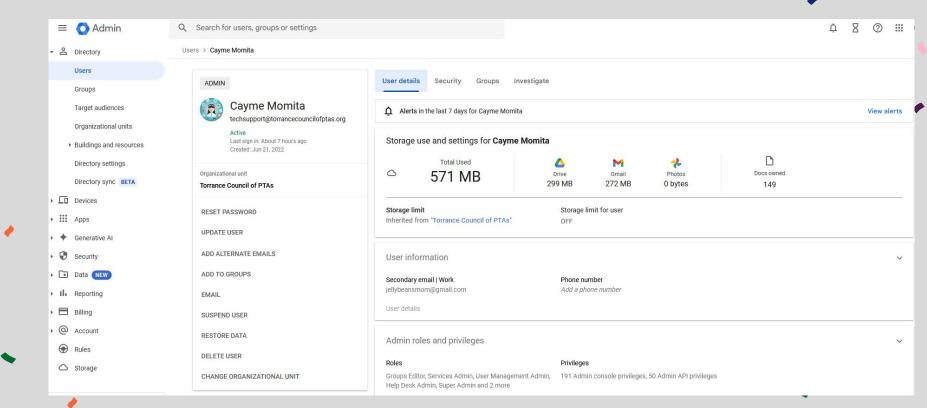
Admin Console

Users ► Email control center



Admin Console

3. User Settings >



Questions

Ușeful Links

Where to get Letters of Determination
https://toolkit.capta.org/finance/tax-filing/tax-exempt-status-and-letters-of-determination/

Google Workspace for NonProfits

https://support.google.com/nonprofits/answer/3367631?hl=en

Get Verified

 $\frac{\text{https://support.google.com/nonprofits/answer/3367631?hl=en\&ref_topic=3247647\&sjid=16593705474226322}{841-NC}$

Thanks for attending!

Cayme Momita

7vp@torrancecouncilofptas.org

CREDITS: This presentation template was created by **Slidesgo**, including icons by **Flaticon**, infographics & images by **Freepik**.

Please keep this slide for attribution