



Tax Filing Help



Does your PTA usually make less than \$50,000 a year?

Then you are eligible to file taxes by postcard!

You can do it yourself with our short videos.

OR

You can get help from your friendly state tax team!

Self Service Option:

Make sure you have completed your end of year audit, Annual Financial Report, and have an estimated value of donated goods (non-cash contributions) and an estimated value of inventory items like spirit wear, student store inventory, etc. (other assets).

[IRS 990n Postcard Page](#) (1/2 way down to get a password)

[How to File a 990n Postcard Video](#) (5 minutes)

[Franchise Tax Board 199n Postcard Page](#)

[How to File a 199n Postcard Video](#) (5 minutes)

[RRF-1 and CT-TR-1 Forms Printable](#)

[How to Fill Out the RRF-1 Video](#) (10 minutes)

[RRF-1 and CT-TR-1 Form Online](#) (requires registration)

[How to Fill Out the CT-TR-1 Video](#) (10 minutes)

Full Service Option:

Make sure you have completed your end of year audit, Annual Financial Report, and have an estimated value of donated goods (non-cash contributions) and an estimated value of inventory items like spirit wear, student store inventory, etc. (other assets).

Contact treasurer@capta.org for an appointment.

Appointments are on a first come, first serve basis on November 8th, 9th, or 10th from 4 - 7 pm.